



SULLIDEN

MINING CAPITAL

TSX: SMC

Corporate Presentation
July 2015

**Generating value through the acquisition
and development of quality mining projects,
in addition to active investments across industries**

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This presentation may include certain “forward-looking statements” within the meaning of applicable Canadian securities legislation. All statements, other than statements of historical fact, included herein, including, without limitation, statements regarding future plans and objectives of Sulliden Mining Capital Inc. (“the Company”), future opportunities and anticipated goals, projected capital and operating expenses, timetable to permitting and production and the prospective mineralization of the properties, are forward-looking statements that involve various risks, assumptions, estimates and uncertainties. Generally, forward looking information can be identified by the use of forward-looking terminology such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variations of such words and phrases or state that certain actions, events or results “may”, “could”, “would”, “might” or “will be taken”, “occur” or “be achieved”. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Forward-looking information is subject to known and unknown risks, including but not limited to: general business, economic, competitive, geopolitical and social uncertainties; the actual results of current exploration activities; acquisition risks; and other risks of the mining and resource industry. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. These statements reflect the current internal projections, expectations or beliefs of the Company and are based on information currently available to the Company. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities laws. The Company believes that the expectations reflected in those forward-looking statements are reasonable but no assurance can be given that these expectations will prove to be correct and such forward-looking statements included in this presentation should not be unduly relied upon by investors as actual results may vary. Unless required to be updated pursuant to securities laws, these statements speak only as of the date of this presentation and are expressly qualified, in their entirety, by this cautionary statement.

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The technical content of the presentation was reviewed and approved by the Company’s Project Evaluations Manager, Joseph Milbourne, who is a Qualified Person within the meaning of National Instrument 43-101. Mr. Milbourne has reviewed and approved the scientific and technical aspects of this presentation.

Company Overview & Strategy



We are focused on generating value through the acquisition and development of quality mining projects, in addition to identifying opportunities across industries for active investments.



Excellent Track Record

Highly experienced management team with a history of value creation. Three mergers/takeovers since 2002.

Ability to Identify Opportunities

Management team with extensive experience in the areas of mine exploration, permitting, construction, operations, and capital markets, enabling them to identify high quality investments.

Active Investment Approach

Sulliden takes an active role in its investments, by being involved at the Board level, or with contributions from its technical advisory team to ensure the proper execution of the projects they are invested in.

Capital Structure & Management Team



- Strong financial position
- High calibre team with a proven track-record and a long working history

Capitalization Summary *(as at April 30, '15)*

Shares Outstanding	~36.9 M
Warrants	~2.5 M
Options	~2.9 M

Working Capital* ~\$22.06 M

Performance

*SMC began trading on the TSX on August 5, 2014

Share Price <i>(July 2, 2015)</i>	\$0.24
52-week range	\$0.20 - \$0.75
Market Capitalization	~\$8.9 M

Management Team

Justin Reid, Msc., MBA, President & CEO; Director

- Geologist and capital markets executive with +20 yrs focused in the mineral resource space
- Former President and Director of Sulliden Gold, Senior mining analyst at Cormark and Managing Director Global Mining Sales at NBF

Peter Tagliamonte, P.Eng. MBA, Senior VP; Executive Director

- 30 yrs of experience in mine building and operations with particular focus in Central and South America
- Former CEO Sulliden Gold, Central Sun Mining and COO of Desert Sun Mining

Joe Milbourne, FAusIMM, Corporate Evaluations Coordinator

- Metallurgist with +40 yrs experience in Central and South America
- Former head of process engineering at AMEC Mining and Metals. International experience with BHP, Eldorado and Cominco

Stéphane Amireault, MScA., P.Eng., Senior Geologist

- Professional engineer with +25 yrs experience in gold exploration
- Extensive experience in Central and South America, particularly in Peru

Board of Directors

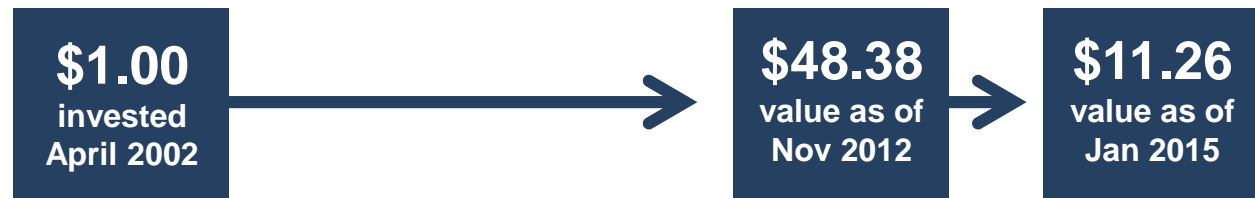
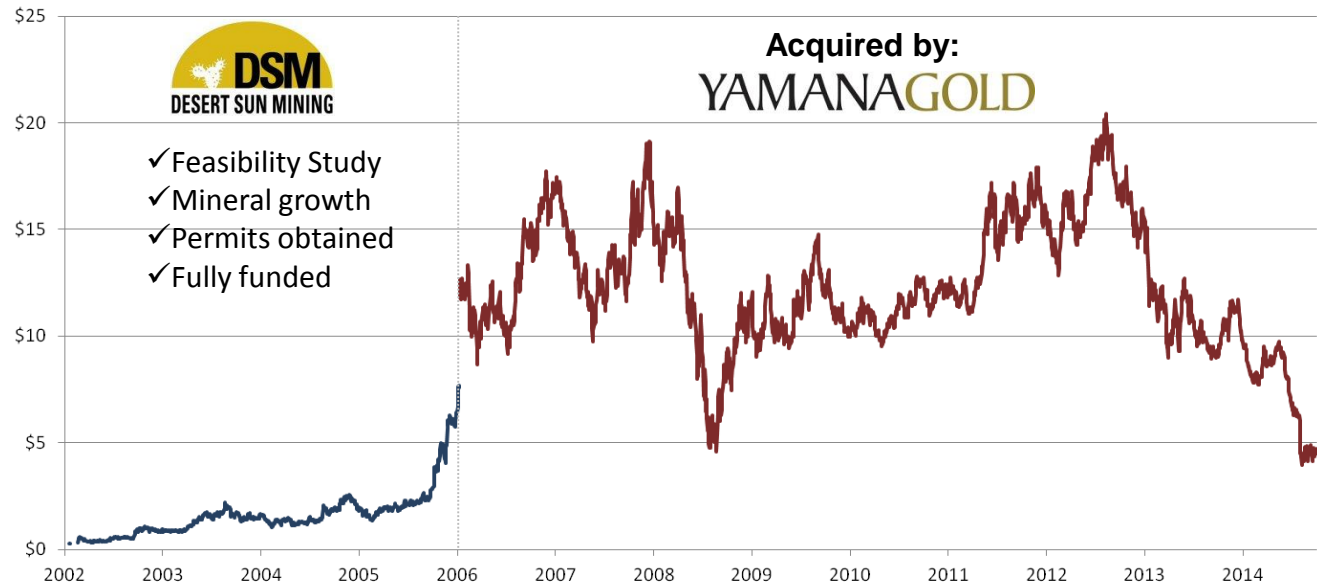
Stan Bharti, P.Eng., Chairman; Justin Reid, Msc., MBA, President & CEO; Director; Peter Tagliamonte, P.Eng., MBA, Executive Director; Bruce Humphrey, P.Eng., Director; Hon. Pierre Pettigrew, p.c., Director; Diane Lai, MBA, Director

Proven Track-Record



2002 - 2006

Value generated through the development of the mine to production and exploration success

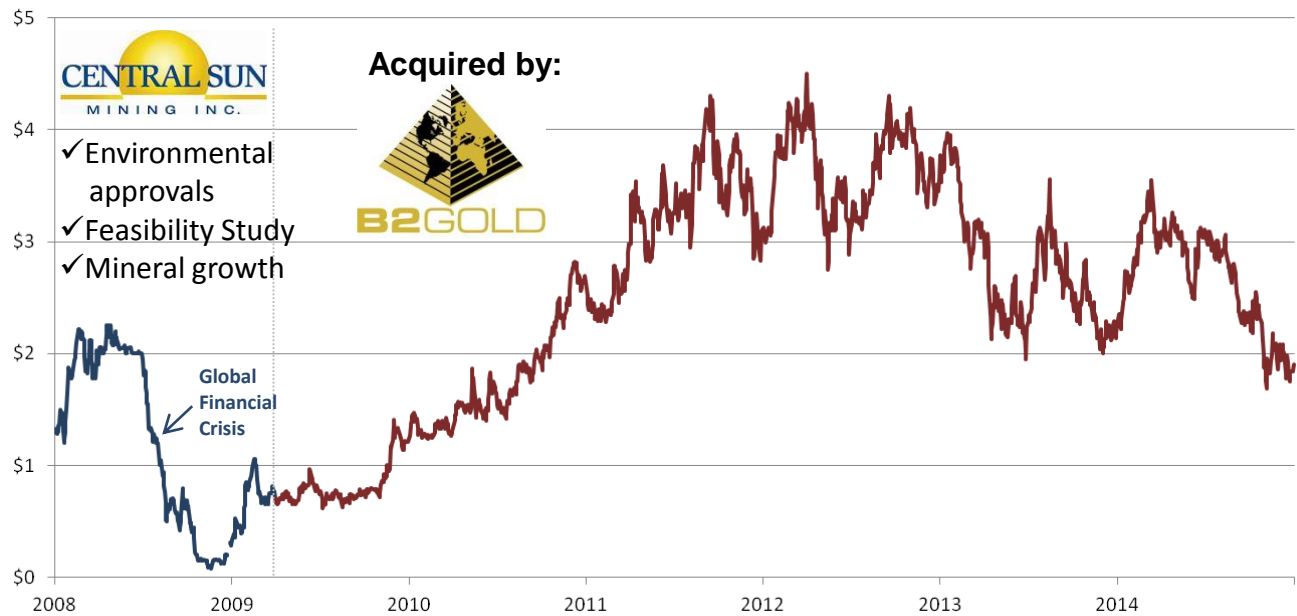


Proven Track-Record



2007 - 2009

Value generated through exploration success and mine development



\$1.00
invested
Dec 2007

\$3.89
value as of
Mar 2012

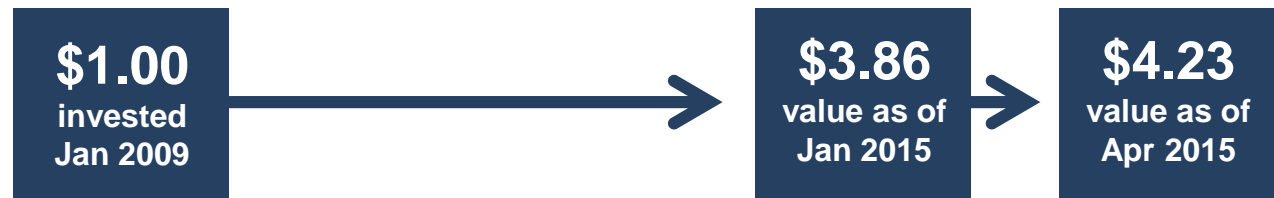
\$1.73
value as of
Jan 2015

Proven Track-Record



2009 - 2014

**Value generated through resource growth
and advancement of mine to construction**



Current Portfolio of Projects & Investments



100% Ownership



EAST SULLIVAN

East Sullivan Gold Project

Quebec, Canada

- Past producing base metal mine
- Excellent exploration/development potential

Active Investments



Agua Resources

15.7% Interest, 1% NSR

- Large phosphate deposit in southern Brazil
- Excellent exploration/development potential



Falco Resources

1.6% Interest

- Dominant land position near Abitibi Greenstone Belt, Qc.
- Excellent exploration potential



Project retained following the Rio Alto and Sulliden Gold Corporation transaction (May 2014)

Overview

- 334 hectares in the Abitibi region of Quebec, Canada
- Property located 2 km north of Cadillac Break, a major fault zone in the district

History

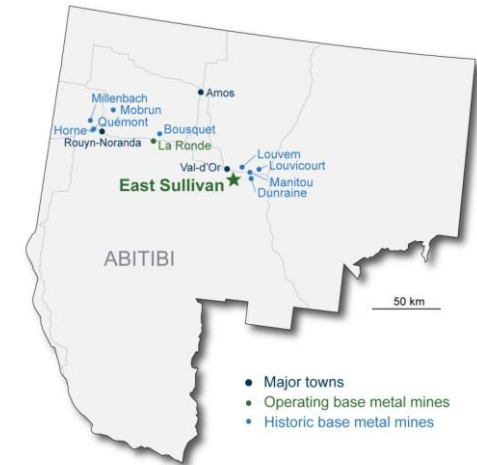
- Underground base metal mine operated on the property from 1949-1966
- 1950s: gold-bearing zone discovered about 900 m from the mine shaft
- 1980s: drilling conducted on the gold target (98 holes, 11,500 m)

Opportunity

- Total of 180 drill holes (22,768 m) define a high-grade gold zone
- Gold zone remains open - potential larger deposit
- Potential for an economic and technically feasible mining operation

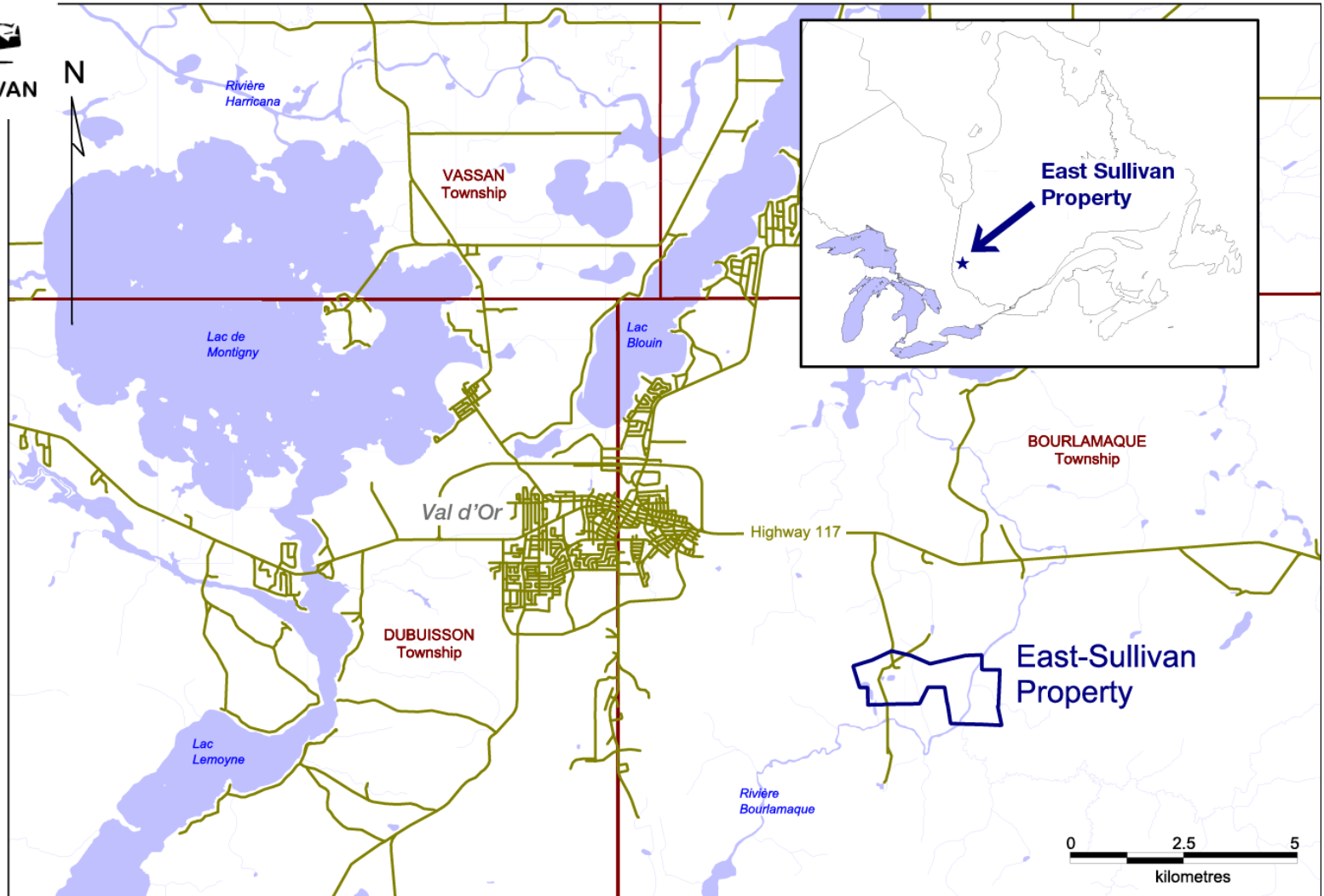
Development Strategy

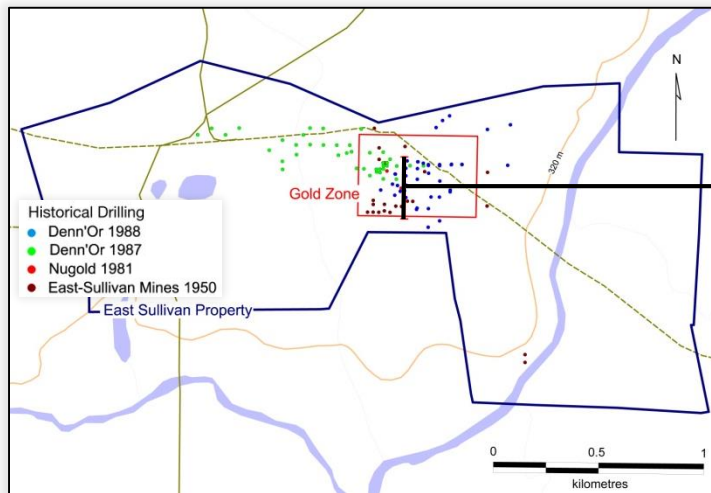
- Compile and index all historical geological data related to the gold zone
- Drilling: Confirm gold zone with larger core in a denser array, and define size
- Technical study: Mineral resource estimate & mine operation potential



100% Ownership

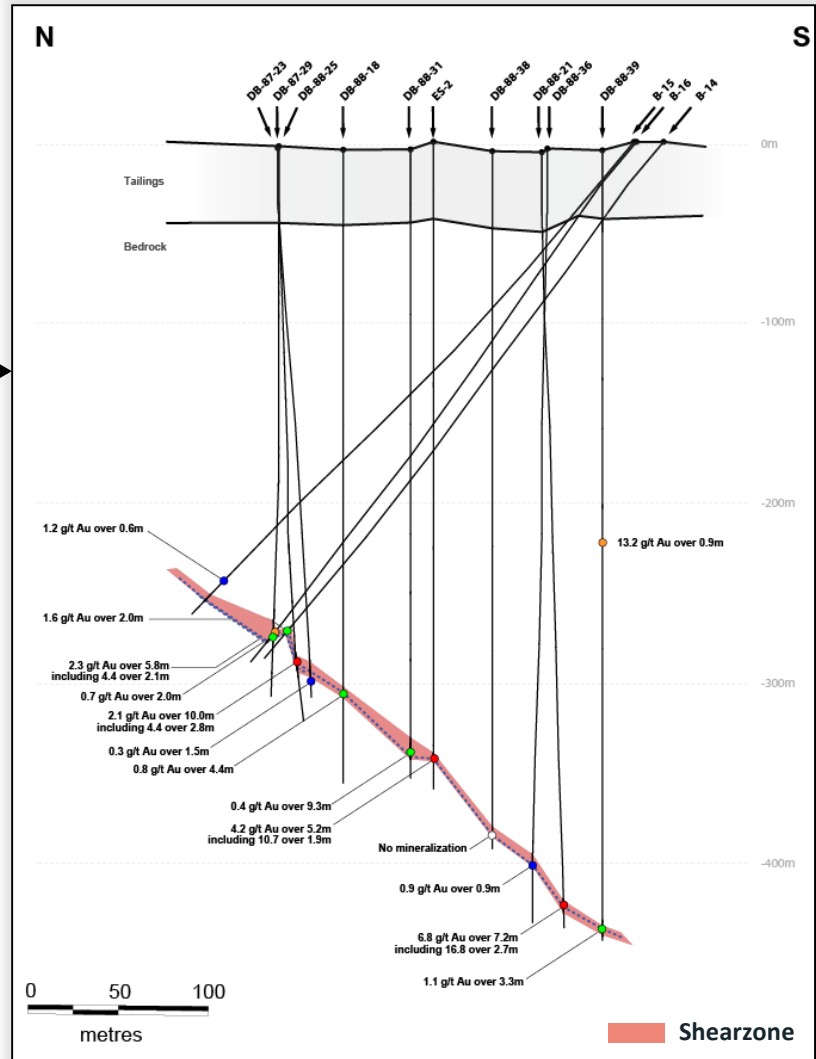
East Sullivan Property Location





Selected intercepts from section 6600E

- 2.1 g/t gold over 10m, including 4.4 g/t over 2.8m
- 4.2 g/t gold over 5.2m, including 10.7 g/t over 1.9m
- 6.8 g/t gold over 7.2m, including 16.8 g/t over 2.7m





15.7% Interest, 1% NSR
\$2,000,000 invested October 2014

Investment Details

- AU\$2,000,000 investment
 - 40,000,000 shares (15.7% interest)
 - 1% NSR on Rio Grande Project
 - Board seat & technical advisory team

Project Overview

- 4 large potash/phosphate projects in Brazil
- Rio Grande: 39,000 ha in heart of southern agricultural region
- Excellent infrastructure and logistical advantage: road, rail, power and port (one of only two ports in Brazil with an acid terminal)
- JORG compliant phosphate resource: 10Mt Indicated, 21 Mt Inferred; Oxide grades materially higher than global comparables
- High quality and low cost characteristic deposit
- Positive preliminary met test results:
 - Recoveries up to 58.4%/ concentrate grades up to 30.8% P₂O₅*
 - Ability to produce commercial concentrate using standard methods

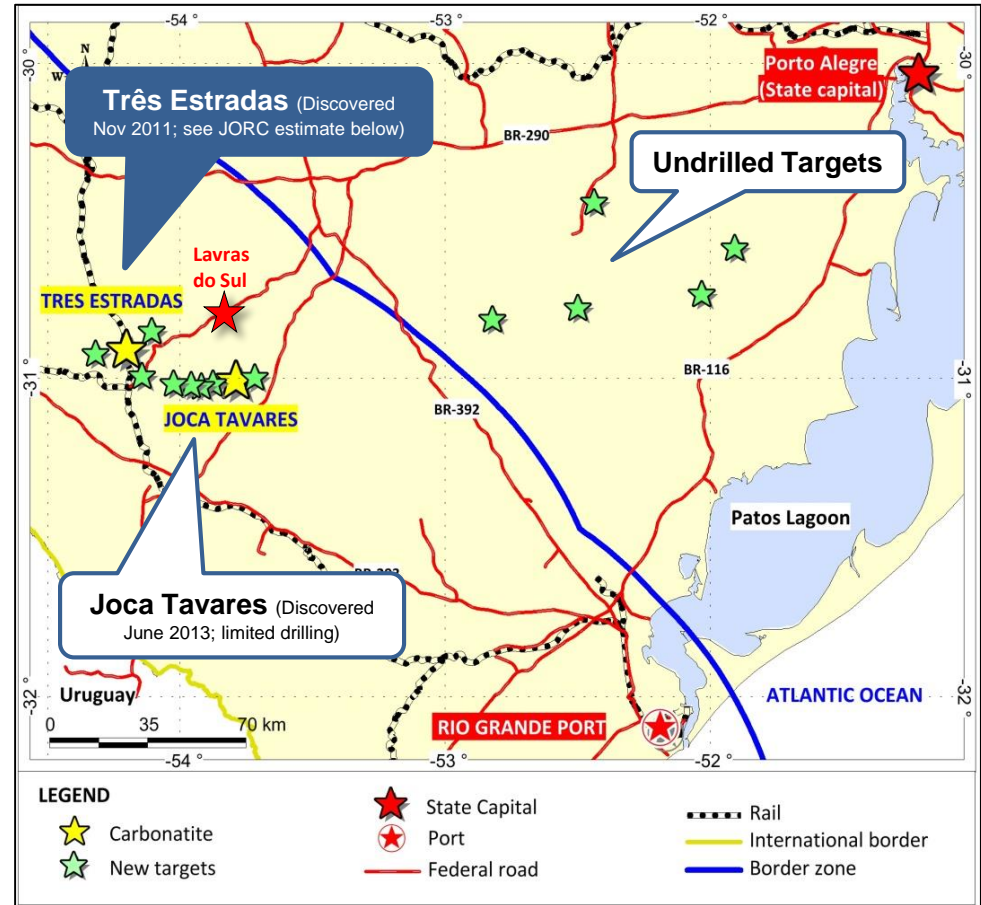
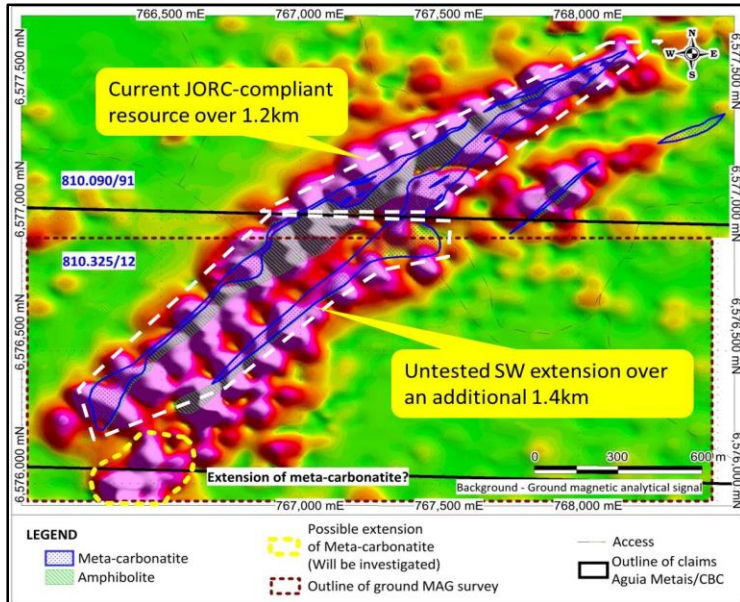




Três Estradas JORC compliant resource estimate (2012)

Category	Tonnage (Mt)	Phosphate(P ₂ O ₅)
Indicated*	9.9	5.03%
Inferred*	20.6	3.94%
Higher grade oxide zone from surface**	1.81	10.8%

*Completed by SRK Consulting; cut-off grade of 3.0% P₂O₅
 **See Aguia press release dated April 30, 2014





The Opportunity

- **Excellent mineral growth potential:** Current resource covers only 45% (or 1.2km) of a 2.6 km mineralized strike length, not including the Joca Tavares discovery
- **Capitalize on significant and growing fertilizer demand:** Brazil's internal consumption of phosphate far surpasses production; they rely on imports for up to 50% of phosphate and 90% of potash.
 - Current phosphate production in Brazil: 5.4Mt
 - Internal consumption: 12.9Mt
- **First mover in region**
- **Location:** All infrastructure in place & easy topography

Development Strategy

- Process initiated to list Aguia on the TSX
- Further optimization test work on metallurgy underway
- Evaluate optimal development option





\$531,227 invested in September 2014

Investment Details

- CAN\$531,227 investment: 1,180,505 shares and access to technical advisory team

Project Overview

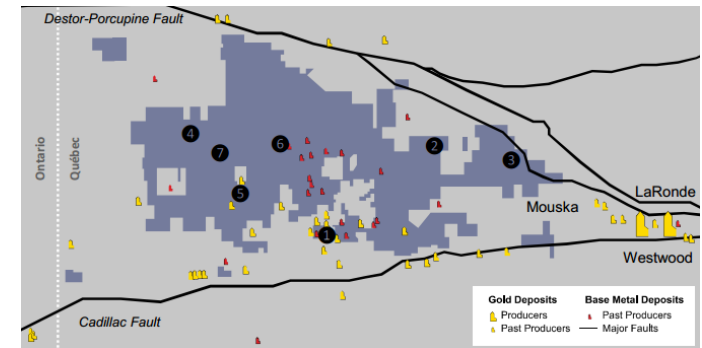
- 72,800 hectares in the Abitibi Greenstone Belt district, Quebec
- Property bound by the Cadillac Break and the Destor-Porcupine Fault Zone - two of the world's most prolific gold structures
- Historically mined for base metals (1926-1976)
- 2.8 Moz AuEq @ 3.41 g/t inferred resources

Opportunity

- Horne Project has potential to demonstrate 5 million oz gold resource Similarity to Agnico's LaRonde mine (40 kms east)
- Numerous gold & base metal targets, including 14 former mines
- Low discovery costs (< \$0.25/oz Au to date)

Development Strategy

- 1 year development program: Exploration and definition drilling, metallurgical test program and NI 43-101 technical study





SULLIDEN

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